

# SENIOR LEGAL PLANNING WORKSHOP

2019 LEGAL UPDATE OF NURSING HOME PROTECTION, PROBATE, ESTATE TAXES,  
MEDICAID AND LIVING TRUSTS.

Have you reviewed **YOUR ESTATE PLAN** within the Last Two Years?

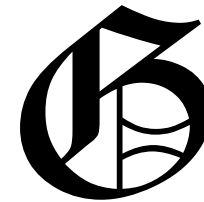
FOR RESERVATIONS PLEASE CALL:  
*Christine DelloRusso at 508-830-1120 Ext. 116*

*(If Married, both Husband and Wife should attend)*

## TOPICS TO BE DISCUSSED:

- ❖ **WILLS:** Is a Will really my best option?
- ❖ **LIVING TRUSTS:** What are they and do I need one?
- ❖ **PROBATE:** Will my family members have to use it?
- ❖ **TAXES:** How can I reduce my death taxes?
- ❖ **LIFE INSURANCE:** How do I get more proceeds to my heirs?
- ❖ **LIFE DOCUMENTS:** How can timely preparation save me money and give me peace of mind?
- ❖ **MEDICAID:** Current trends that have arisen.
- ❖ **REDUCE LEGAL FEES:** How can I virtually eliminate most Attorney Fees in Estate Planning?

Presented by:



**JONATHAN M. GRAHAM**  
Attorney at Law

Dean of Education for the National Institute of  
Certified Estate Planners

*(Light Refreshments will be served)*

**When: Wednesday January 9, 2019 ▪ Time 10:00 A.M**

**Or Thursday, January 10, 2018 ▪ Time 6:30 PM**

**Where ▪ 115 Court Street, Suite One, Plymouth, MA**

**Reservations Required: Call Christine DelloRusso at 508-830-1120 Ext. 116**